



March 1, 2012

**Philippine Stock Exchange, Inc.**  
**3<sup>rd</sup> Floor, Philippine Stock Exchange Plaza,**  
**Ayala Triangle, Ayala Avenue,**  
**Makati City**

**Attention: Ms. Janet A. Encarnacion**  
**Head, Disclosure Department**

**Subject : FOREIGN OWNERSHIP MONITORING REPORT**

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of **AGP Industrial Corporation (AGP)** as of February 29, 2012, as follows:

<b>ISSUER</b>	<b>TOTAL OUTSTANDING SHARES</b>	<b>SHARES ALLOWED TO FOREIGNERS</b>	<b>SHARES OWNED BY FOREIGNERS</b>	<b>SHARES OWNED BY FILIPINO</b>	<b>NO. OF SHARES UNLISTED</b>
AGP	200,000,000	80,000,000	299,817	199,700,183	182,829,652

<b>SETTLEMENT DATE LAST PROCESSED BY PCD</b>	<b>DATE OF LAST DIRECT TRANSFER REQUEST PROCESSED (IF ANY)</b>
February 29, 2012	February 28, 2012

**\*Net of Treasury Stocks**

Note: Foreign Ownership level is based on Total listed outstanding shares only.

Very truly yours,

**STOCK TRANSFER SERVICE, INC.**  
**Transfer Agent**

A handwritten signature in black ink, appearing to read 'Ricardo D. Regala, Jr.', is written over a white background.

**RICARDO D. REGALA, JR.**  
**General Manager**