



106272011000365



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

The following document has been received:

**Receiving Officer/Encoder** : Reiner SJ. Antonio  
**Receiving Branch** : SEC Head Office  
**Receipt Date and Time** : June 27, 2011 10:03:11 AM  
**Received From** : Head Office

### Company Representative

---

Doc Source

### Company Information

---

**SEC Registration No.** 0000042543  
**Company Name** A.G.P. INDL. CORP.  
**Industry Classification**  
**Company Type** Stock Corporation

### Document Information

---

**Document ID** 106272011000365  
**Document Type** Statement of Changes in the Beneficial Ownership  
**Document Code** 23B  
**Period Covered** June 23, 2011  
**No. of Days Late** 0  
**Department**  
**Remarks** REPORTING PERSON CO CHI HO

# COVER SHEET

					4	2	5	4	3
--	--	--	--	--	---	---	---	---	---

S.E.C. Registration Number

A	G	P		I	N	D	U	S	T	R	I	A	L		C	O	R	P	O	R	A	T	I	O	N				

(Company's Full Name)

U	N	I	T		1	8	1	0		C	I	T	Y	L	A		N	D		1	0		,		T	O	W	E	R		1
6	8	1	5		A	Y	A	L	A		A	V	E	N	U	E		M	A	K	A	T	I		C	I	T	Y			

(Business Address: No. Street City / Town / Province)

Atty. Venus L. Gregorio <small>Contact Person</small>	920-9306 <small>Company Telephone Number</small>
--	---

1	2	3	1
Month	Day		
Fiscal Year			

23B
FORM TYPE

Month	Day		
Annual Meeting			

Secondary License Type, If Applicable

C	F	D	
Dept. Requiring this Doc.			

Amended Articles Number/Section

	Total Amount of Borrowings	
Total No. of Stockholders		
	Domestic	Foreign

To be accomplished by SEC Personnel concerned

--	--	--	--	--	--	--	--	--	--

File Number

\_\_\_\_\_ LCU

--	--	--	--	--	--	--	--	--	--

Document I. D.

\_\_\_\_\_ Cashier

STAMPS

Remarks = pls. use black ink for scanning purposes

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 23 of the Securities Regulation Code

Check box if no longer subject to filing requirement

1. Name and Address of Reporting Person		2. Issuer Name and Trading Symbol		7. Relationship of Reporting Person to Issuer (Check all applicable)			
(Last)	(First) (Middle)	AGP Industrial Corporation					
1541 M. H. del Pilar corner Cuarteles St., (Street)		3. Tax Identification Number	167-858-435	5. Statement for Month/Year	Director Officer (give title below)		
Ermita Manila (City)	(Province)	4. Citizenship	Filipino	6. If Amendment, Date of Original (Month/Year)	Jun-11		
(Postal Code)		Table 1 - Equity Securities Beneficially Owned					
1. Class of Equity Security	2. Transaction Date (Month/Day/Year)	4. Securities Acquired (A) or Disposed of (D)		3. Amount of Securities Owned at End of Month	Ownership Form:		6. Nature of Indirect Beneficial Ownership
		Amount	(A) or (D)		Price	Direct (D) or Indirect (I) *	
Common	17-Jun-11	14,000,000	A	7.00%	14,000,001	D	

**If the change in beneficial ownership is 50% of the previous shareholdings or is equal to 5% of the outstanding capital stock of the issuer, provide the disclosure requirements set forth on page 3 of this form.**

(Print or Type Responses)

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

- (A) Voting power which includes the power to vote, or to direct the voting of, such security, and/or
- (B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

- (A) held by members of a person's immediate family sharing the same household;
- (B) held by a partnership in which such person is a general partner;
- (C) held by a corporation of which such person is a controlling shareholder; or
- (D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect to such security.

**FORM 23-B (continued)**

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned  
(e.g., warrants, options, convertible securities)

1. Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Yr)	4. Number of Derivative Securities Acquired (A) or Disposed of (D)		5. Date Exercisable and Expiration Date (Month/Day/Year)	6. Title and Amount of Underlying Securities	7. Price of Derivative Security	8. No. of Derivative Securities Beneficially Owned at End of Month	9. Ownership Form of Derivative Security: Direct (D) or Indirect (I) *	10. Nature of Indirect Beneficial Ownership
			Amount	(A) or (D)						
NA										

Explanation of Responses:

Note: File three (3) copies of this form, one of which must be manually signed. Attach additional sheets if space provided is insufficient.

**Item 1. Security and Issuer**  
AGP Industrial Corporation  
Unit 1814 Cityland 10 Tower 1 corner Dela Costa St., Ayala Avenue, Makati City

**Item 2. Identity and Background**  
a. Chi Ho Co  
b. 1541 M. H. del Pilar corner Quarteles St., Ermita Manila  
c. businessman  
d. No conviction in a criminal proceeding during the last five years  
e. Filipino

**Item 3. Purpose of Transaction**  
a. The transaction was effected via private placement by way of investment with AGPI  
b. Reporting Person is currently a Director in the Issuer Company  
c. No other changes in the capitalization, chary reason of the acquisition of the issues

**Item 4. Interest in Securities of the Issuer**  
a. Reporting Person has an aggregate of 14,000,001 AGPI securities beneficially owned by him  
b. There were no transactions in the class of securities reported that were effected during the past sixty (60) days.  
c. **NO** other person has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of such securities.

**Item 5. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**  
There are **NO** contracts, arrangement, understanding or relationship among the person named in Item 2 and between such persons and any person with respect to any securities of the issue, including but not limited to transfer or voting of any of the securities, finder's fees, joint ventures, loan or option arrangements, puts or calls, guarantees of profits, division of profits or loss, or the giving or withholding of proxies

**Item 6. Material to be Filed as Exhibits**  
a. There are **NO** written agreements, contracts, arrangements, understandings, plans or proposals relating to  
b. the acquisition of issuer control, liquidation, sale of assets, merger, or change in business or corporate structure or any other matter as disclosed in Item 3; and  
c. the transfer or voting of the securities, finder's fees, joint ventures, options, puts, calls, guarantees of loans, guarantees against losses or the giving or withholding of any proxy as disclosed in Item 5.

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this Report is true, complete and accurate. This report is signed in Quezon City on 23 June 2011.

  
Chi Ho Co  
SIGNATURE  
Reporting Person